

CLAIMS SERIES



Thursday
Sept. 16, 2021
8 - 10 AM (PT)

REGISTER (Save on Teams of 3 or more)

E-MAIL: vann@wccc.org (call in CC #)

PHONE: (916) 599-8020

MAIL: Call or e-mail your RSVP - then mail form & list with check payable to **Western Council of Construction Consumers**
2356 Terraza Ribera, Carlsbad, CA 92009

WCCC Member Non-Member

Individual \$ 95 \$ 120

Team 3+ \$ 80 each \$ 105 each

****Add \$10 each after 9/13/21**

No-shows, & cancellations after **9/9/21**, are subject to full fee. You may send Subs.

Name: _____

Title: _____

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▶ **TEAMS: Attach List** (w/this info for each)

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Registrants: ___ x Fee \$___ = Total \$_____

Webinar: Early Warning Signs of Potential Claims & Disputes

This webinar thoroughly discusses early warning signs that particular types of claims or disputes may occur if prompt action is not taken. It outlines signs and timing for Owners and Contractors, so they can deal proactively with these situations and prevent claims and disputes from disrupting their project.

Participants will:

- Learn numerous early warning signs of claims and disputes.
- Learn what types of claims/disputes can arise from each sign.
- Understand what must be done to prevent claims/disputes.

Without question, claims and disputes on a construction project do not appear out of nowhere. Experience shows that when a dispute occurs, there is a history of causal events, decisions, lack of decisions, etc., that can be traced back a few weeks to several years. Typically, these causes are identified as the "early warning signs" of claims and disputes. It is often, only when claims are filed at the end of a project, and attorneys and claims consultants review project documentation and interview the project team, that these early warning signs are identified. Team members often comment: "If only I had recognized that then!" Research reveals that there is little literature setting forth a detailed list of early warning signs of pending construction claims and disputes. Based on the collective observations of numerous construction claims consultants, this webinar presents and summarizes these early warning signs according to the typical project phases in which they often occur, including:

Bid or Proposal Phase
Initial Contract Phase
Construction Phase

We will identify which party should watch for which early warning sign, and what sort of claim or dispute could arise.

COURSE OUTLINE:

- **Introduction**
- **Early Warning Signs – Bid & Proposal Stage**
 - ◇ Early warning signs for Owners
 - ◇ Early warning signs for Contractors
- **Early Warning Signs – Early Construction Phase**
 - ◇ Early warning signs for Owners
 - ◇ Early warning signs for Contractors
- **Early Warning Signs – Construction Phase**
 - ◇ Early warning signs for Owners
 - * Scheduling
 - * Change issues
 - * Project management issues
 - * Field issues
 - ◇ Early warning signs for Contractors
 - * Scheduling
 - * Change issues
 - * Project management issues
 - * Field issues
- **Conclusion / Q & A**

Who would benefit most from this program?

Project Owners, Owner Reps, Design Professionals, CMs, PMs, FMs, Engineers, Contractors and more . . .

▶ **Instructor: James G. Zack, Jr.** is Principal of James Zack Consulting, LLC, a construction claims consultancy dedicated to helping Owners and Contractors complete projects in the field, not arbitration or court. He is a recognized, published expert in mitigation, analysis, and resolution or defense of construction claims and disputes. In his 49-year career, he has been involved in public and private projects throughout the U.S. and 39 countries, working with Owners and Contractors on 5,000+ claims. He is Sr. Advisor to Ankura Construction Forum™ and was previously Ex. Dir. of Navigant Construction Forum™; Ex. Dir. of Corporate Claims Management Group at Fluor Corporation; VP at PinnacleOne; and Sr. Construction Claims Consultant for CH2M HILL, Inc. He is a Fellow of AACE, RICS, GPC, SCCSI. His professional certifications include: CCM, CFCC, ECCCS, ECCDA and PMP.